

Package ‘quanteda.textmodels’

October 13, 2022

Type Package

Title Scaling Models and Classifiers for Textual Data

Version 0.9.5-1

Description Scaling models and classifiers for sparse matrix objects representing textual data in the form of a document-feature matrix. Includes original implementations of 'Laver', 'Benoit', and Garry's (2003) <[doi:10.1017/S0003055403000698](https://doi.org/10.1017/S0003055403000698)>, 'Wordscores' model, Perry and 'Benoit's' (2017) <[arXiv:1710.08963](https://arxiv.org/abs/1710.08963)> class affinity scaling model, and 'Slapin' and 'Proksch's' (2008) <[doi:10.1111/j.1540-5907.2008.00338.x](https://doi.org/10.1111/j.1540-5907.2008.00338.x)> 'wordfish' model, as well as methods for correspondence analysis, latent semantic analysis, and fast Naive Bayes and linear 'SVMs' specially designed for sparse textual data.

Depends R (>= 3.1.0), methods

Imports glmnet, LiblineaR, Matrix (>= 1.2), quanteda (>= 2.0),
RSpectra, Rcpp (>= 0.12.12), RcppParallel, SparseM, stringi

Suggests ca, covr, fastNaiveBayes, knitr, lsa, microbenchmark,
naivebayes, quanteda.textplots, spelling, testthat, rmarkdown

LinkingTo Rcpp, RcppParallel, RcppArmadillo (>= 0.7.600.1.0), quanteda

URL <https://github.com/quanteda/quanteda.textmodels>

License GPL-3

Encoding UTF-8

LazyData true

Language en-GB

RoxygenNote 7.2.1

SystemRequirements C++11

Collate 'RcppExports.R' 'quanteda.textmodels-package.R'
'data-documentation.R' 'textmodel-methods.R'
'textmodel_affinity.R' 'textmodel_ca.R' 'textmodel_lsa.R'
'textmodel_lr.R' 'textmodel_nb.R' 'textmodel_svm.R'
'textmodel_svmlin.R' 'textmodel_wordfish.R'
'textmodel_wordscores.R' 'textplot_influence.R' 'utils.R'

VignetteBuilder knitr

NeedsCompilation yes

Author Kenneth Benoit [cre, aut, cph]

(<<https://orcid.org/0000-0002-0797-564X>>),
 Kohei Watanabe [aut] (<<https://orcid.org/0000-0001-6519-5265>>),
 Haiyan Wang [aut] (<<https://orcid.org/0000-0003-4992-4311>>),
 Patrick O. Perry [aut] (<<https://orcid.org/0000-0001-7460-127X>>),
 Benjamin Lauderdale [aut] (<<https://orcid.org/0000-0003-3090-0969>>),
 Johannes Gruber [aut] (<<https://orcid.org/0000-0001-9177-1772>>),
 William Lowe [aut] (<<https://orcid.org/0000-0002-1549-6163>>),
 Vikas Sindhvani [cph] (authored svmlin C++ source code),
 European Research Council [fnd] (ERC-2011-StG 283794-QUANTESS)

Maintainer Kenneth Benoit <kbenoit@lse.ac.uk>

Repository CRAN

Date/Publication 2022-10-04 22:40:02 UTC

R topics documented:

data_corpus_dailnoconf1991	2
data_corpus_EPcoaldebate	3
data_corpus_irishbudget2010	5
data_corpus_moviereviews	5
textmodel_affinity	6
textmodel_ca	7
textmodel_lr	9
textmodel_lsa	10
textmodel_nb	11
textmodel_svm	14
textmodel_wordfish	15
textmodel_wordscores	18

Index 20

data_corpus_dailnoconf1991

Confidence debate from 1991 Irish Parliament

Description

Texts of speeches from a no-confidence motion debated in the Irish Dáil from 16-18 October 1991 over the future of the Fianna Fail-Progressive Democrat coalition. (See Laver and Benoit 2002 for details.)

Usage

data_corpus_dailnoconf1991

Format

data_corpus_dailnoconf1991 is a corpus with 58 texts, including docvars for name, party, and position.

Source

<https://www.oireachtas.ie/en/debates/debate/dail/1991-10-16/10/>

References

Laver, M. & Benoit, K.R. (2002). **Locating TDs in Policy Spaces: Wordscoring Dáil Speeches.** *Irish Political Studies*, 17(1), 59–73.

Laver, M., Benoit, K.R., & Garry, J. (2003). **Estimating Policy Positions from Political Text using Words as Data.** *American Political Science Review*, 97(2), 311–331.

Examples

```
## Not run:
library("quanteda")
data_dfm_dailnoconf1991 <- data_corpus_dailnoconf1991 %>%
  tokens(remove_punct = TRUE) %>%
  dfm()
tmod <- textmodel_affinity(data_dfm_dailnoconf1991,
  c("Govt", "Opp", "Opp", rep(NA, 55)))
(pred <- predict(tmod))
dat <-
  data.frame(party = as.character(docvars(data_corpus_dailnoconf1991, "party")),
    govt = coef(pred)[, "Govt"],
    position = as.character(docvars(data_corpus_dailnoconf1991, "position")),
    stringsAsFactors = FALSE)
bymedian <- with(dat, reorder(paste(party, position), govt, median))
par(mar = c(5, 6, 4, 2)+.1)
boxplot(govt ~ bymedian, data = dat,
  horizontal = TRUE, las = 1,
  xlab = "Degree of support for government")
abline(h = 7.5, col = "red", lty = "dashed")
text(c(0.9, 0.9), c(8.5, 6.5), c("Government", "Opposition"))

## End(Not run)
```

data_corpus_EPcoaldebate

Crowd-labelled sentence corpus from a 2010 EP debate on coal subsidies

Description

A multilingual text corpus of speeches from a European Parliament debate on coal subsidies in 2010, with individual crowd codings as the unit of observation. The sentences are drawn from officially translated speeches from a debate over a European Parliament debate concerning a Commission report proposing an extension to a regulation permitting state aid to uncompetitive coal mines.

Each speech is available in six languages: English, German, Greek, Italian, Polish and Spanish. The unit of observation is the individual crowd coding of each natural sentence. For more information on the coding approach see Benoit et al. (2016).

Usage

data_corpus_EPcoaldebate

Format

The corpus consists of 16,806 documents (i.e. codings of a sentence) and includes the following document-level variables:

sentence_id character; a unique identifier for each sentence

crowd_subsidy_label factor; whether a coder labelled the sentence as "Pro-Subsidy", "Anti-Subsidy" or "Neutral or inapplicable"

language factor; the language (translation) of the speech

name_last character; speaker's last name

name_first character; speaker's first name

ep_group factor; abbreviation of the EP party group of the speaker

country factor; the speaker's country of origin

vote factor; the speaker's vote on the proposal (For/Against/Abstain/NA)

coder_id character; a unique identifier for each crowd coder

coder_trust numeric; the "trust score" from the Crowdfunder platform used to code the sentences, which can theoretically range between 0 and 1. Only coders with trust scores above 0.8 are included in the corpus.

A [corpus](#) object.

References

Benoit, K., Conway, D., Lauderdale, B.E., Laver, M., & Mikheylov, S. (2016). Crowd-sourced Text Analysis: Reproducible and Agile Production of Political Data. *American Political Science Review*, 100,(2), 278–295. doi:10.1017/S0003055416000058

data_corpus_irishbudget2010

Irish budget speeches from 2010

Description

Speeches and document-level variables from the debate over the Irish budget of 2010.

Usage

data_corpus_irishbudget2010

Format

The corpus object for the 2010 budget speeches, with document-level variables for year, debate, serial number, first and last name of the speaker, and the speaker's party.

Details

At the time of the debate, Fianna Fáil (FF) and the Greens formed the government coalition, while Fine Gael (FG), Labour (LAB), and Sinn Féin (SF) were in opposition.

Source

Dáil Éireann Debate, **Budget Statement 2010**. 9 December 2009. vol. 697, no. 3.

References

Lowe, W. & Benoit, K.R. (2013). Validating Estimates of Latent Traits From Textual Data Using Human Judgment as a Benchmark. *Political Analysis*, 21(3), 298–313. doi:10.1093/pan/mpt002.

data_corpus_moviereviews

Movie reviews with polarity from Pang and Lee (2004)

Description

A corpus object containing 2,000 movie reviews classified by positive or negative sentiment.

Usage

data_corpus_moviereviews

Format

The corpus includes the following document variables:

sentiment factor indicating whether a review was manually classified as positive pos or negative neg.

id1 Character counting the position in the corpus.

id2 Random number for each review.

Details

For more information, see `cat(meta(data_corpus_moviereviews, "readme"))`.

Source

<https://www.cs.cornell.edu/people/pabo/movie-review-data/>

References

Pang, B., Lee, L. (2004) "A Sentimental Education: Sentiment Analysis Using Subjectivity Summarization Based on Minimum Cuts.", Proceedings of the ACL.

Examples

```
# check polarities
table(data_corpus_moviereviews$sentiment)

# make the data into sentences, because each line is a sentence
data_corpus_moviereviewsents <-
  quanteda::corpus_segment(data_corpus_moviereviews, "\n", extract_pattern = FALSE)
print(data_corpus_moviereviewsents, max_ndoc = 3)
```

textmodel_affinity *Class affinity maximum likelihood text scaling model*

Description

textmodel_affinity implements the maximum likelihood supervised text scaling method described in Perry and Benoit (2017).

Usage

```
textmodel_affinity(
  x,
  y,
  exclude = NULL,
  smooth = 0.5,
  ref_smooth = 0.5,
  verbose = quanteda_options("verbose")
)
```

Arguments

x	the <code>dfm</code> or <code>bootstrap_dfm</code> object on which the model will be fit. Does not need to contain only the training documents, since the index of these will be matched automatically.
y	vector of training classes/scores associated with each document identified in data
exclude	a set of words to exclude from the model
smooth	a smoothing parameter for class affinities; defaults to 0.5 (Jeffreys prior). A plausible alternative would be 1.0 (Laplace prior).
ref_smooth	a smoothing parameter for token distributions; defaults to 0.5
verbose	logical; if TRUE print diagnostic information during fitting.

Author(s)

Patrick Perry and Kenneth Benoit

References

Perry, P.O. & Benoit, K.R. (2017). Scaling Text with the Class Affinity Model. [arXiv:1710.08963 \[stat.ML\]](#).

See Also

`predict.textmodel_affinity()` for methods of applying a fitted `textmodel_affinity` model object to predict quantities from (other) documents.

Examples

```
(af <- textmodel_affinity(quanteda::data_dfm_lbgexample, y = c("L", NA, NA, NA, "R", NA)))
predict(af)
predict(af, newdata = quanteda::data_dfm_lbgexample[6, ])

## Not run:
# compute bootstrapped SEs
dfmat <- quanteda::bootstrap_dfm(data_corpus_dailnoconf1991, n = 10, remove_punct = TRUE)
textmodel_affinity(dfmat, y = c("Govt", "Opp", "Opp", rep(NA, 55)))

## End(Not run)
```

textmodel_ca

Correspondence analysis of a document-feature matrix

Description

`textmodel_ca` implements correspondence analysis scaling on a `dfm`. The method is a fast/sparse version of function `ca`.

Usage

```
textmodel_ca(x, smooth = 0, nd = NA, sparse = FALSE, residual_floor = 0.1)
```

Arguments

x	the dfm on which the model will be fit
smooth	a smoothing parameter for word counts; defaults to zero.
nd	Number of dimensions to be included in output; if NA (the default) then the maximum possible dimensions are included.
sparse	retains the sparsity if set to TRUE; set it to TRUE if x (the dfm) is too big to be allocated after converting to dense
residual_floor	specifies the threshold for the residual matrix for calculating the truncated svd. Larger value will reduce memory and time cost but might reduce accuracy; only applicable when sparse = TRUE

Details

[svds](#) in the **RSpectra** package is applied to enable the fast computation of the SVD.

Value

`textmodel_ca()` returns a fitted CA textmodel that is a special class of **ca** object.

Note

You may need to set `sparse = TRUE`) and increase the value of `residual_floor` to ignore less important information and hence to reduce the memory cost when you have a very big [dfm](#). If your attempt to fit the model fails due to the matrix being too large, this is probably because of the memory demands of computing the $V \times V$ residual matrix. To avoid this, consider increasing the value of `residual_floor` by 0.1, until the model can be fit.

Author(s)

Kenneth Benoit and Haiyan Wang

References

Nenadic, O. & Greenacre, M. (2007). Correspondence Analysis in R, with Two- and Three-dimensional Graphics: The `ca` package. *Journal of Statistical Software*, 20(3). [doi:10.18637/jss.v020.i03](https://doi.org/10.18637/jss.v020.i03)

See Also

[coef.textmodel_lsa\(\)](#), [ca](#)

Examples

```
library("quanteda")
dfmat <- dfm(tokens(data_corpus_irishbudget2010))
tmod <- textmodel_ca(dfmat)
summary(tmod)
```

textmodel_lr

Logistic regression classifier for texts

Description

Fits a fast penalized maximum likelihood estimator to predict discrete categories from sparse `dfm` objects. Using the `glmnet` package, the function computes the regularization path for the lasso or elasticnet penalty at a grid of values for the regularization parameter lambda. This is done automatically by testing on several folds of the data at estimation time.

Usage

```
textmodel_lr(x, y, ...)
```

Arguments

x	the <code>dfm</code> on which the model will be fit. Does not need to contain only the training documents.
y	vector of training labels associated with each document identified in train. (These will be converted to factors if not already factors.)
...	additional arguments passed to <code>cv.glmnet()</code>

References

Friedman, J., Hastie, T., & Tibshirani, R. (2010). Regularization Paths for Generalized Linear Models via Coordinate Descent. *Journal of Statistical Software* 33(1), 1-22. doi:10.18637/jss.v033.i01

See Also

`cv.glmnet()`, `predict.textmodel_lr()`, `coef.textmodel_lr()`

Examples

```
## Example from 13.1 of _An Introduction to Information Retrieval_
library("quanteda")
corp <- corpus(c(d1 = "Chinese Beijing Chinese",
                d2 = "Chinese Chinese Shanghai",
                d3 = "Chinese Macao",
                d4 = "Tokyo Japan Chinese",
                d5 = "London England Chinese",
                d6 = "Chinese Chinese Chinese Tokyo Japan"),
              docvars = data.frame(train = factor(c("Y", "Y", "Y", "N", "N", NA))))
```

```
dfmat <- dfm(tokens(corp), tolower = FALSE)

## simulate bigger sample as classification on small samples is problematic
set.seed(1)
dfmat <- dfm_sample(dfmat, 50, replace = TRUE)

## train model
(tmod1 <- textmodel_lr(dfmat, docvars(dfmat, "train")))
summary(tmod1)
coef(tmod1)

## predict probability and classes
predict(tmod1, type = "prob")
predict(tmod1)
```

textmodel_lsa

Latent Semantic Analysis

Description

Fit the Latent Semantic Analysis scaling model to a [dfm](#), which may be weighted (for instance using [quanteda::dfm_tfidf\(\)](#)).

Usage

```
textmodel_lsa(x, nd = 10, margin = c("both", "documents", "features"))
```

Arguments

x	the dfm on which the model will be fit
nd	the number of dimensions to be included in output
margin	margin to be smoothed by the SVD

Details

[svds](#) in the **RSpectra** package is applied to enable the fast computation of the SVD.

Note

The number of dimensions *nd* retained in LSA is an empirical issue. While a reduction in *k* can remove much of the noise, keeping too few dimensions or factors may lose important information.

Author(s)

Haiyan Wang and Kohei Watanabe

References

- Rosario, B. (2000). *Latent Semantic Indexing: An Overview*. Technical report INFOSYS 240 Spring Paper, University of California, Berkeley.
- Deerwester, S., Dumais, S.T., Furnas, G.W., Landauer, T.K., & Harshman, R. (1990). *Indexing by Latent Semantic Analysis*. *Journal of the American Society for Information Science*, 41(6): 391.

See Also

`predict.textmodel_lsa()`, `coef.textmodel_lsa()`

Examples

```
library("quantda")
dfmat <- dfm(tokens(data_corpus_irishbudget2010))
# create an LSA space and return its truncated representation in the low-rank space
tmod <- textmodel_lsa(dfmat[1:10, ])
head(tmod$docs)

# matrix in low_rank LSA space
tmod$matrix_low_rank[,1:5]

# fold queries into the space generated by dfmat[1:10,]
# and return its truncated versions of its representation in the new low-rank space
pred <- predict(tmod, newdata = dfmat[11:14, ])
pred$docs_newspace
```

textmodel_nb

Naive Bayes classifier for texts

Description

Fit a multinomial or Bernoulli Naive Bayes model, given a dfm and some training labels.

Usage

```
textmodel_nb(
  x,
  y,
  smooth = 1,
  prior = c("uniform", "docfreq", "termfreq"),
  distribution = c("multinomial", "Bernoulli")
)
```

Arguments

x	the <code>dfm</code> on which the model will be fit. Does not need to contain only the training documents.
y	vector of training labels associated with each document identified in <code>train</code> . (These will be converted to factors if not already factors.)
smooth	smoothing parameter for feature counts, added to the feature frequency totals by training class
prior	prior distribution on texts; one of "uniform", "docfreq", or "termfreq". See Prior Distributions below.
distribution	count model for text features, can be multinomial or Bernoulli. To fit a "binary multinomial" model, first convert the <code>dfm</code> to a binary matrix using <code>[quanteda::dfm_weight](x, sc</code>

Value

`textmodel_nb()` returns a list consisting of the following (where I is the total number of documents, J is the total number of features, and k is the total number of training classes):

call	original function call
param	$k \times V$; class conditional posterior estimates
x	the $N \times V$ training <code>dfm</code> <code>x</code>
y	the N -length <code>y</code> training class vector, where NAs will not be used will be retained in the saved <code>x</code> matrix
distribution	character; the distribution of <code>x</code> for the NB model
priors	numeric; the class prior probabilities
smooth	numeric; the value of the smoothing parameter

Prior distributions

Prior distributions refer to the prior probabilities assigned to the training classes, and the choice of prior distribution affects the calculation of the fitted probabilities. The default is uniform priors, which sets the unconditional probability of observing the one class to be the same as observing any other class.

"Document frequency" means that the class priors will be taken from the relative proportions of the class documents used in the training set. This approach is so common that it is assumed in many examples, such as the worked example from Manning, Raghavan, and Schütze (2008) below. It is not the default in **quanteda**, however, since there may be nothing informative in the relative numbers of documents used to train a classifier other than the relative availability of the documents. When training classes are balanced in their number of documents (usually advisable), however, then the empirically computed "docfreq" would be equivalent to "uniform" priors.

Setting `prior` to "termfreq" makes the priors equal to the proportions of total feature counts found in the grouped documents in each training class, so that the classes with the largest number of features are assigned the largest priors. If the total count of features in each training class was the same, then "uniform" and "termfreq" would be the same.

Smoothing parameter

The smooth value is added to the feature frequencies, aggregated by training class, to avoid zero frequencies in any class. This has the effect of giving more weight to infrequent term occurrences.

Author(s)

Kenneth Benoit

References

Manning, C.D., Raghavan, P., & Schütze, H. (2008). *An Introduction to Information Retrieval*. Cambridge: Cambridge University Press (Chapter 13). Available at <https://nlp.stanford.edu/IR-book/pdf/irbookonlinereading.pdf>.

Jurafsky, D. & Martin, J.H. (2018). From *Speech and Language Processing: An Introduction to Natural Language Processing, Computational Linguistics, and Speech Recognition*. Draft of September 23, 2018 (Chapter 6, Naive Bayes). Available at <https://web.stanford.edu/~jurafsky/slp3/>.

See Also

[predict.textmodel_nb\(\)](#)

Examples

```
## Example from 13.1 of _An Introduction to Information Retrieval_
library("quanteda")
txt <- c(d1 = "Chinese Beijing Chinese",
        d2 = "Chinese Chinese Shanghai",
        d3 = "Chinese Macao",
        d4 = "Tokyo Japan Chinese",
        d5 = "Chinese Chinese Chinese Tokyo Japan")
x <- dfm(tokens(txt), tolower = FALSE)
y <- factor(c("Y", "Y", "Y", "N", NA), ordered = TRUE)

## replicate IIR p261 prediction for test set (document 5)
(tmod1 <- textmodel_nb(x, y, prior = "docfreq"))
summary(tmod1)
coef(tmod1)
predict(tmod1, type = "prob")
predict(tmod1)

# contrast with other priors
predict(textmodel_nb(x, y, prior = "uniform"))
predict(textmodel_nb(x, y, prior = "termfreq"))

## replicate IIR p264 Bernoulli Naive Bayes
tmod2 <- textmodel_nb(x, y, distribution = "Bernoulli", prior = "docfreq")
predict(tmod2, newdata = x[5, ], type = "prob")
predict(tmod2, newdata = x[5, ])
```

textmodel_svm *Linear SVM classifier for texts*

Description

Fit a fast linear SVM classifier for texts, using the **LiblineaR** package.

Usage

```
textmodel_svm(
  x,
  y,
  weight = c("uniform", "docfreq", "termfreq"),
  type = 1,
  ...
)
```

Arguments

x	the <i>dfm</i> on which the model will be fit. Does not need to contain only the training documents.
y	vector of training labels associated with each document identified in <i>train</i> . (These will be converted to factors if not already factors.)
weight	weights for different classes for imbalanced training sets, passed to <i>wi</i> in <code>LiblineaR::LiblineaR()</code> . "uniform" uses default; "docfreq" weights by the number of training examples, and "termfreq" by the relative sizes of the training classes in terms of their total lengths in tokens.
type	argument passed to the <i>type</i> argument in <code>LiblineaR::LiblineaR()</code> ; default is 1 for L2-regularized L2-loss support vector classification (dual)
...	additional arguments passed to <code>LiblineaR::LiblineaR()</code>

References

R. E. Fan, K. W. Chang, C. J. Hsieh, X. R. Wang, and C. J. Lin. (2008) LIBLINEAR: A Library for Large Linear Classification. *Journal of Machine Learning Research* 9: 1871-1874. <https://www.csie.ntu.edu.tw/~cjlin/liblinear/>.

See Also

`LiblineaR::LiblineaR()` `predict.textmodel_svm()`

Examples

```
# use party leaders for govt and opposition classes
library("quantda")
docvars(data_corpus_irishbudget2010, "govtopp") <-
  c(rep(NA, 4), "Gov", "Opp", NA, "Opp", NA, NA, NA, NA, NA)
```

```
dfmat <- dfm(tokens(data_corpus_irishbudget2010))
tmod <- textmodel_svm(dfmat, y = dfmat$govtopp)
predict(tmod)

# multiclass problem - all party leaders
tmod2 <- textmodel_svm(dfmat,
  y = c(rep(NA, 3), "SF", "FF", "FG", NA, "LAB", NA, NA, "Green", rep(NA, 3)))
predict(tmod2)
```

textmodel_wordfish *Wordfish text model*

Description

Estimate Slapin and Proksch's (2008) "wordfish" Poisson scaling model of one-dimensional document positions using conditional maximum likelihood.

Usage

```
textmodel_wordfish(
  x,
  dir = c(1, 2),
  priors = c(Inf, Inf, 3, 1),
  tol = c(1e-06, 1e-08),
  dispersion = c("poisson", "quasipoisson"),
  dispersion_level = c("feature", "overall"),
  dispersion_floor = 0,
  sparse = FALSE,
  abs_err = FALSE,
  svd_sparse = TRUE,
  residual_floor = 0.5
)
```

Arguments

x	the dfm on which the model will be fit
dir	set global identification by specifying the indexes for a pair of documents such that $\hat{\theta}_{dir[1]} < \hat{\theta}_{dir[2]}$.
priors	prior precisions for the estimated parameters α_i , ψ_j , β_j , and θ_i , where i indexes documents and j indexes features
tol	tolerances for convergence. The first value is a convergence threshold for the log-posterior of the model, the second value is the tolerance in the difference in parameter values from the iterative conditional maximum likelihood (from conditionally estimating document-level, then feature-level parameters).
dispersion	sets whether a quasi-Poisson quasi-likelihood should be used based on a single dispersion parameter ("poisson"), or quasi-Poisson ("quasipoisson")

dispersion_level	sets the unit level for the dispersion parameter, options are "feature" for term-level variances, or "overall" for a single dispersion parameter
dispersion_floor	constraint for the minimal underdispersion multiplier in the quasi-Poisson model. Used to minimize the distorting effect of terms with rare term or document frequencies that appear to be severely underdispersed. Default is 0, but this only applies if dispersion = "quasipoisson".
sparse	specifies whether the "dfm" is coerced to dense. While setting this to TRUE will make it possible to handle larger dfm objects (and make execution faster), it will generate slightly different results each time, because the sparse SVD routine has a stochastic element.
abs_err	specifies how the convergence is considered
svd_sparse	uses svd to initialize the starting values of theta, only applies when sparse = TRUE
residual_floor	specifies the threshold for residual matrix when calculating the svds, only applies when sparse = TRUE

Details

The returns match those of Will Lowe's R implementation of wordfish (see the austin package), except that here we have renamed words to be features. (This return list may change.) We have also followed the practice begun with Slapin and Proksch's early implementation of the model that used a regularization parameter of $se(\sigma) = 3$, through the third element in priors.

Value

An object of class textmodel_fitted_wordfish. This is a list containing:

dir	global identification of the dimension
theta	estimated document positions
alpha	estimated document fixed effects
beta	estimated feature marginal effects
psi	estimated word fixed effects
docs	document labels
features	feature labels
sigma	regularization parameter for betas in Poisson form
ll	log likelihood at convergence
se.theta	standard errors for theta-hats
x	dfm to which the model was fit

Note

In the rare situation where a warning message of "The algorithm did not converge." shows up, removing some documents may work.

Author(s)

Benjamin Lauderdale, Haiyan Wang, and Kenneth Benoit

References

Slapin, J. & Proksch, S.O. (2008). A Scaling Model for Estimating Time-Series Party Positions from Texts. doi:10.1111/j.15405907.2008.00338.x. *American Journal of Political Science*, 52(3), 705–772.

Lowe, W. & Benoit, K.R. (2013). Validating Estimates of Latent Traits from Textual Data Using Human Judgment as a Benchmark. doi:10.1093/pan/mpt002. *Political Analysis*, 21(3), 298–313.

See Also

[predict.textmodel_wordfish\(\)](#)

Examples

```
(tmod1 <- textmodel_wordfish(quanteda::data_dfm_lbgexample, dir = c(1,5)))
summary(tmod1, n = 10)
coef(tmod1)
predict(tmod1)
predict(tmod1, se.fit = TRUE)
predict(tmod1, interval = "confidence")

## Not run:
library("quanteda")
dfmat <- dfm(tokens(data_corpus_irishbudget2010))
(tmod2 <- textmodel_wordfish(dfmat, dir = c(6,5)))
(tmod3 <- textmodel_wordfish(dfmat, dir = c(6,5),
  dispersion = "quasipoisson", dispersion_floor = 0))
(tmod4 <- textmodel_wordfish(dfmat, dir = c(6,5),
  dispersion = "quasipoisson", dispersion_floor = .5))
plot(tmod3$phi, tmod4$phi, xlab = "Min underdispersion = 0", ylab = "Min underdispersion = .5",
  xlim = c(0, 1.0), ylim = c(0, 1.0))
plot(tmod3$phi, tmod4$phi, xlab = "Min underdispersion = 0", ylab = "Min underdispersion = .5",
  xlim = c(0, 1.0), ylim = c(0, 1.0), type = "n")
underdispersedTerms <- sample(which(tmod3$phi < 1.0), 5)
which(featnames(dfmat) %in% names(topfeatures(dfmat, 20)))
text(tmod3$phi, tmod4$phi, tmod3$features,
  cex = .8, xlim = c(0, 1.0), ylim = c(0, 1.0), col = "grey90")
text(tmod3$phi[underdispersedTerms], tmod4$phi[underdispersedTerms],
  tmod3$features[underdispersedTerms],
  cex = .8, xlim = c(0, 1.0), ylim = c(0, 1.0), col = "black")
if (requireNamespace("austin")) {
  tmod5 <- austin::wordfish(quanteda::as.wfm(dfmat), dir = c(6, 5))
  cor(tmod1$theta, tmod5$theta)
}
## End(Not run)
```

textmodel_wardscores *Wordscores text model*

Description

textmodel_wardscores implements Laver, Benoit and Garry's (2003) "Wordscores" method for scaling texts on a single dimension, given a set of anchoring or *reference* texts whose values are set through reference scores. This scale can be fitted in the linear space (as per LBG 2003) or in the logit space (as per Beauchamp 2012). Estimates of *virgin* or unknown texts are obtained using the predict() method to score documents from a fitted textmodel_wardscores object.

Usage

```
textmodel_wardscores(x, y, scale = c("linear", "logit"), smooth = 0)
```

Arguments

x	the dfm on which the model will be trained
y	vector of training scores associated with each document in x
scale	scale on which to score the words; "linear" for classic LBG linear posterior weighted word class differences, or "logit" for log posterior differences
smooth	a smoothing parameter for word counts; defaults to zero to match the LBG (2003) method. See Value below for additional information on the behaviour of this argument.

Details

The textmodel_wardscores() function and the associated [predict\(\)](#) method are designed to function in the same manner as [stats::predict.lm\(\)](#). [coef\(\)](#) can also be used to extract the word coefficients from the fitted textmodel_wardscores object, and [summary\(\)](#) will print a nice summary of the fitted object.

Value

A fitted textmodel_wardscores object. This object will contain a copy of the input data, but in its original form without any smoothing applied. Calling [predict.textmodel_wardscores\(\)](#) on this object without specifying a value for newdata, for instance, will predict on the unsmoothed object. This behaviour differs from versions of [quanteda](#) <= 1.2.

Author(s)

Kenneth Benoit

References

- Laver, M., Benoit, K.R., & Garry, J. (2003). *Estimating Policy Positions from Political Text using Words as Data*. *American Political Science Review*, 97(2), 311–331.
- Beauchamp, N. (2012). *Using Text to Scale Legislatures with Uninformative Voting*. New York University Mimeo.
- Martin, L.W. & Vanberg, G. (2007). A Robust Transformation Procedure for Interpreting Political Text. *Political Analysis* 16(1), 93–100. doi:10.1093/pan/mpm010

See Also

[predict.textmodel_ordscores\(\)](#) for methods of applying a fitted `textmodel_ordscores` model object to predict quantities from (other) documents.

Examples

```
(tmod <- textmodel_ordscores(quanteda::data_dfm_lbgexample, y = c(seq(-1.5, 1.5, .75), NA)))  
summary(tmod)  
coef(tmod)  
predict(tmod)  
predict(tmod, rescaling = "lbg")  
predict(tmod, se.fit = TRUE, interval = "confidence", rescaling = "mv")
```

Index

- * **data**
 - data_corpus_dailnoconf1991, [2](#)
 - data_corpus_EPcoaldebate, [3](#)
 - data_corpus_irishbudget2010, [5](#)
 - data_corpus_moviereviews, [5](#)
- * **experimental**
 - textmodel_affinity, [6](#)
 - textmodel_lsa, [10](#)
- * **textmodel**
 - textmodel_affinity, [6](#)
 - textmodel_lsa, [10](#)

bootstrap_dfm, [7](#)

ca, [7](#), [8](#)

coef.textmodel_lr(), [9](#)

coef.textmodel_lsa(), [8](#), [11](#)

corpus, [4](#)

cv.glmnet(), [9](#)

data_corpus_dailnoconf1991, [2](#)

data_corpus_EPcoaldebate, [3](#)

data_corpus_irishbudget2010, [5](#)

data_corpus_moviereviews, [5](#)

dfm, [7–10](#), [12](#), [14](#), [18](#)

LiblineaR::LiblineaR(), [14](#)

predict(), [18](#)

predict.textmodel_affinity(), [7](#)

predict.textmodel_lr(), [9](#)

predict.textmodel_lsa(), [11](#)

predict.textmodel_nb(), [13](#)

predict.textmodel_svm(), [14](#)

predict.textmodel_wordfish(), [17](#)

predict.textmodel_wordscores(), [18](#), [19](#)

quanteda::dfm_tfidf(), [10](#)

stats::predict.lm(), [18](#)

svds, [8](#), [10](#)

textmodel_affinity, [6](#), [7](#)

textmodel_ca, [7](#)

textmodel_lr, [9](#)

textmodel_lsa, [10](#)

textmodel_nb, [11](#)

textmodel_svm, [14](#)

textmodel_wordfish, [15](#)

textmodel_wordscores, [18](#), [19](#)